

**WALK IN ONLY**



Completing the Circle of Care

## **Welcome to Our Practice**

We are happy that you have chosen our practice as we will strive to meet all of your medical needs.

Please take the time to answer the questions in this new patient packet carefully and completely and sign your name in all appropriated places. This is the most important thing you can do to help us take care of you. Please complete these forms in blue or black ink.

Following this letter, we have also included information about our practice to help you understand our privacy, medication, and credit policies. If you have any questions about the forms or policies of the office, please feel free to contact us.

If you cannot keep an appointment, please remember to call our office at least 24 hours in advance so that the time can be made available to other patients. Remember to bring all medications, insurance cards, valid photo ID, and copay or deductible payments to each visit.

Thank you for choosing our practice for your care. We look forward to taking care of you and your family.

**IF YOUR CHILD IS 18 YEARS OF AGE OR OLDER, THESE FORMS MUST BE SIGNED BY THEM  
UNLESS THERE IS A VALID MEDICAL REASON PREVENTING IT.**

Mt Olive Family Medicine Center providers believe in vaccinations. Therefore, ALL children in our practice must follow the recommended state guidelines for immunizations in order to become an established patient.

Patient Signature \_\_\_\_\_ Date \_\_\_\_\_

## **Mt. Olive Family Medicine Center Insurance Policy**

Our office files insurance as a courtesy to our patients and it is the patient's responsibility to ensure we have the most up to date coverage at time of service, including providing our staff with a copy of the insurance card to have on file.

In the event the insurance company recoups payment, at any time, due to policy being terminated or having other health insurance at the time of service, the patient or responsible party will be billed for services rendered.

### **Self-Pay Policy**

Self-pay patients are charged the basic office visit fee (new patient or established). All other services provided during a visit i.e. x-ray, EKG, covid/flu testing, etc. will be billed to the patient. If you have a question about the cost of a service being offered, the patient is responsible for inquiring about any additional cost before consenting to the service.

### **Credit/Past Due Policy**

Payment is due at the time of service for any amount not usually covered by your insurance plan, **including copayments and deductibles**. Monthly statements will be sent for any balance on your account for \$20.00 or more. Balances for less than \$20.00 may be sent quarterly, or collected at the next visit. Payment is due upon receipt of statement. If you are unable to pay in full, arrangements must be made with our Accounts Receivable Manager, Heather Tillman, in our billing department at 919-581-4961.

If no payment or arrangements are made within 90 days from the time of service, a patient may only return if the bill is paid in full or you have a life-threatening emergency. A dismissal letter with this information will be sent to the patient/responsible party. We do use a collection agency to collect our past due accounts. These accounts will be turned over 30 days after the dismissal letter is sent to the patient.

### **Return Check Policy**

Return checks are subject to a \$25.00 service charge from this office and will be handled the same as above.

**Patient Signature**\_\_\_\_\_ **Date**\_\_\_\_\_

**Relationship to Patient** \_\_\_\_\_

*\*\*Please continue to next page.*

# **Mt. Olive Family Medicine New Patient Information (WALK-IN)**

(Failure to fill out application **completely** will delay processing your application.)

|   |                                     |
|---|-------------------------------------|
| <b>Name</b> <i>(first, middle, and last) :</i>                            |                                     |
| <b>Date of Birth:</b>   |                                     |
| <b>Sex:</b> <i>(please circle)</i> Male / Female                          | <b>Gender Identity:</b>             |
| <b>Social Security Number:</b>  | <b>**Please list SSN.</b>           |
| <b>Mailing Address:</b>   |                                     |
| <b>City:</b>  |                                     |
| <b>State:</b>   |                                     |
| <b>Zip Code:</b>  |                                     |
| <b>Preferred Phone #:</b>   |                                     |
| <b>Alternate Phone #:</b>   |                                     |
| <b>E-mail:</b>  | <b>** for Patient Portal access</b> |
| <b>Race:</b>  |                                     |
| <b>Ethnicity:</b> <i>(please circle)</i> Hispanic / Non-Hispanic / Other: |                                     |
| <b>Language:</b> <i>(please circle)</i> English/ Spanish / Other:         |                                     |
| <b>Marital Status:</b>  |                                     |
| <b>Pharmacy:</b>  | <b>*Location:</b>                   |
| <b>Driver License #:</b>  | <b>Issue State:</b>                 |

## **GUARANTOR:**

|  |
|--|
| <b>Person Responsible for Account:</b>     |
| <b>Date of Birth of Responsible Party:</b> |
| <b>Relationship to Patient:</b>            |
| <b>Mailing Address:</b>                    |
| <b>Home Phone:</b>                         |
| <b>Cell Phone:</b>                         |

## **EMERGENCY CONTACT:**

|  |
|--|
| <b>Emergency Contact's Name:</b>           |
| <b>Date of Birth of Emergency Contact:</b> |
| <b>Relationship to Patient:</b>            |
| <b>Home Phone:</b>                         |
| <b>Cell Phone:</b>                         |

**\*\*Please continue to next page**

|   |
|---|
| <b>What kind of insurance do you have?:</b> Medicare    Medicaid    Self-Pay    Other Health Insurance<br>(Please circle one <u>and</u> list your health insurance below) |
|---|

**\*\*\*\*Medicaid members:** Please check your Medicaid card to see what facility you are assigned to.

**PRIMARY INSURANCE INFORMATION:** INFORMATION BELOW MUST BE INCLUDED

|   |
|---|
| <input type="checkbox"/> I have no health insurance to file at this time. |
| <b>Insurance Company Name:</b>  |
| <b>Subscriber Name:</b>   |
| <b>Subscriber Date of Birth:</b>  |
| <b>Relationship to Patient:</b>   |
| <b>Policy Number:</b>   |
| <b>Group Number:</b>  |

**SECONDARY INSURANCE INFORMATION:** (if applicable)

|                                  |
|----------------------------------|
| <b>Insurance Company Name:</b>   |
| <b>Subscriber Name:</b>          |
| <b>Subscriber Date of Birth:</b> |
| <b>Relationship to Patient:</b>  |
| <b>Policy Number:</b>            |
| <b>Group Number:</b>             |

**PATIENT EMPLOYMENT INFORMATION:** ☐ I am unemployed.

|                            |               |                  |
|----------------------------|---------------|------------------|
| <b>Employed By:</b>        |               |                  |
| <b>Employer's Address:</b> |               |                  |
| <b>City:</b>               | <b>State:</b> | <b>Zip Code:</b> |
| <b>Business Phone:</b>     |               |                  |
| <b>Occupation:</b>         |               |                  |

**\*\*Mt. Olive Family Medicine Center utilizes the patient portal as a quick and convenient method of communication between our patients and their providers. We encourage all patients to utilize their patient portal to access lab results, request prescriptions, send messages to their nurse/provider, or update demographic information.**

*I affirm that the information I have given is correct to the best of my knowledge. I assign Mt. Olive Family Medicine Center all insurance benefits otherwise payable to me. I understand that I am responsible for payment of services rendered and also responsible for paying any copayment and deductible that my insurance does not cover. I hereby authorize MOFMC to release all information necessary to secure the payment of benefits. I authorize the use of this signature on all of my insurance submissions whether manual or electronic. I acknowledge receipt of the notice of privacy practices of MOFMC. I understand that the notice of privacy practices contains information on uses and disclosures of any personal health information, and I have been given the opportunity to review the notice. I understand that the terms of the notice may change and that I will be given a revised notice if changes occur. I understand that I may request restrictions on the uses and disclosures of information for the purpose of treatment, payment, or health care operations. I also understand that MOFMC is not required to agree to such requests, but that if it does agree, those restrictions are binding on Mt. Olive Family Medicine Center, Inc.*

**Patient/Responsible Party Signature** \_\_\_\_\_ **Date** \_\_\_\_\_

**\*\*Please continue to next page.**

## **Mt. Olive Family Medicine Center Medical History**

(Failure to fill out application **completely** will delay processing your application.)

**Patient Name:**

**Date of Birth:**

\*\*List all current prescriptions, vitamins, supplements, or over the counter medications. Include dosage and how many times taken per day. If you need more room to include additional medications, please attach a list with the information below. **BRING ALL MEDICATIONS WITH YOU TO EACH APPOINTMENT.**

|                    |                |                   |
|--------------------|----------------|-------------------|
| <b>Medication:</b> | <b>Dosage:</b> | <b>How often:</b> |
| <b>Medication:</b> | <b>Dosage:</b> | <b>How often:</b> |
| <b>Medication:</b> | <b>Dosage:</b> | <b>How often:</b> |
| <b>Medication:</b> | <b>Dosage:</b> | <b>How often:</b> |
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| <b>Medication:</b> | <b>Dosage:</b> | <b>How often:</b> |
| <b>Medication:</b> | <b>Dosage:</b> | <b>How often:</b> |
| <b>Medication:</b> | <b>Dosage:</b> | <b>How often:</b> |
| <b>Medication:</b> | <b>Dosage:</b> | <b>How often:</b> |

**Medical History of:** *Please check all that apply.*

|   |  |   |
|---|--|---|
| <input type="radio"/> Heart Problems          | <input type="radio"/> Diabetes         | <input type="radio"/> Mental Illness        |
| <input type="radio"/> High Blood Pressure     | <input type="radio"/> High Cholesterol | <input type="radio"/> Venereal Disease/STDs |
| <input type="radio"/> Pacemaker               | <input type="radio"/> Blood Clots      | <input type="radio"/> Hepatitis             |
| <input type="radio"/> Artificial Heart Valves | <input type="radio"/> Stroke           | <input type="radio"/> HIV/AIDS              |
| <input type="radio"/> ICD Defibrillator       | <input type="radio"/> Cancer           | <input type="radio"/> Chemical Dependency   |

**Food Allergies & Reactions:**

**Drug Allergies & Reactions:**

**Environmental Allergies:**

**Do you take allergy injections?** *(please circle)* Yes / No

### **SURGICAL HISTORY**

|                   |              |                  |
|-------------------|--------------|------------------|
| <b>Procedure:</b> | <b>Year:</b> | <b>Location:</b> |
| <b>Procedure:</b> | <b>Year:</b> | <b>Location:</b> |
| <b>Procedure:</b> | <b>Year:</b> | <b>Location:</b> |

**\*\*Please continue to next page.**

## Health Habits/Personal History

(Failure to fill out application **completely** will delay processing your application.)

|   |
|---|
| <b>Patient Name:</b>  |
| <b>Date of Birth:</b>   |
| <b>Do you have a family history of (please circle) :</b> Cancer / Heart Disease / Diabetes / None |
| <b>Do you have any children at home? (please circle)</b> Yes / No <b>If yes, how many?</b> _____  |
| <b>How many adults live in your home?</b> _____   |
| <b>Have you ever abused prescription medications? (please circle)</b> Yes / No / Past             |
| <b>If yes, what medication did you abuse?</b> _____   |
| <b>Is there anything else we should know about your medical history?</b>                          |
|   |

### **Tobacco Use:** (please check)

- ☐ Not applicable – patient is a child
- ☐ Current every day smoker      How many per day? \_\_\_\_\_ For how many years \_\_\_\_\_
- ☐ Current some days smoker      How many per week? \_\_\_\_\_ For how many years? \_\_\_\_\_
- ☐ Former smoker      How many years did you use tobacco products? \_\_\_\_\_
- ☐ Never smoker
- ☐ Only uses smokeless tobacco

### **Alcohol Use:** (please check)

- ☐ Not applicable – patient is a child
- ☐ Never drinks alcohol
- ☐ Occasional drinker
- ☐ Current everyday drinker      How many drinks per day? \_\_\_\_\_
- ☐ Past only

### **Illegal Drug Use/History:** (please check)

- ☐ Not applicable – patient is a child
- ☐ Have never used illegal drugs
- ☐ Currently uses illegal drugs      What drugs do you use? \_\_\_\_\_
- ☐ In the past only      What drugs did you use? \_\_\_\_\_ How many years? \_\_\_\_\_

*I affirm that the above information is accurate and complete to the best of my knowledge and is only for use in my treatment, billing, and processing of insurance for benefits for which I am entitled. I will not hold my medical provider or any member of his/her staff responsible for errors or omissions that I may have made in the completion of this form. In addition, by signing below, I consent to Mt. Olive Family Medicine Center downloading my E-Med prescription history in order to better assist in my personal care. I also authorize MOFMC to order the performance of blood tests to determine the presence or absence of antibodies of HIV and HBV in my blood if a healthcare provider is directly exposed to my blood or bodily fluids in a manner which may transmit disease.*

**Patient/Responsible Party Signature** \_\_\_\_\_ **Date** \_\_\_\_\_

**\*\*Please continue to next page.**



## **Non-Compliance Dismissal Policy**

Mt. Olive Family Medicine considers patient health to be our top priority. Therefore, we must have the cooperation of the patient in order to do so. Patients must agree to be compliant in attending regularly scheduled appointments with their primary care provider and taking medications as prescribed. There may also be times when our providers refer you for services outside of our office. It is the patient's responsibility to attend those appointments as well. Not keeping scheduled appointments or following the provider's medical instructions is considered non-compliance. This may result in Mt. Olive Family Medicine dismissing the patient from the medical practice. If at any time you have questions/concerns about your health care, we strongly encourage you to discuss this with your primary care provider.

## **Patient/Provider Conduct Policy**

Mount Olive Family Medicine strives to treat all patients with the upmost respect while providing quality medical care. In return we expect the same treatment towards all staff members. Certain behaviors towards the staff such as: threats, disrespect, or profanity will **NOT** be tolerated. Situations such as these will be documented and reported to our executive and medical directors. This conduct could be grounds for immediate dismissal from the practice.

Patient/Responsible Party Signature \_\_\_\_\_ Date \_\_\_\_\_

*\*\*Please continue to next page.*